



Dynamics 365 Module

Fully Integrated Dynamics 365 add-on module

Features, Plans & Pricing

	Includes Dynamics 365 Module Charged per month per concurrent route Minimum 5 routes Plus ALMS*	Includes all of Essentials + Driver App Charged per month per concurrent route Minimum 5 routes Plus, ALMS*	Includes all of Professional + Customer portal. Charged per month per concurrent route Minimum 5 routes Plus, ALMS*
	Essentials	Professional	Enterprise  BEST CHOICE

Plan and create routes for multiple days in advance.	✓	✓	✓
Create routes from loads, sales order lines or return orders. Either manually or fully automated.	✓	✓	✓
Create and save your own custom search criteria for routing loads, sales orders or return orders	✓	✓	✓
Generate profile aware routing data for delivery routes that are suitable for trucks based on the characteristics and capabilities of your vehicles.	✓	✓	✓
Generate the most efficient routes accounting for road restrictions that factor in bridge and tunnel weight and height limits. Ensuring legal compliance and driver safety	✓	✓	✓
Routes can be created to fill vehicles to predefined capacity limits.	✓	✓	✓
Maintain specifications for your fleet of vehicles. Set Gross / Tare weights, schedule outage time for servicing etc.	✓	✓	✓
Automatically or manually assign vehicles to routes based on vehicle availability.	✓	✓	✓
Scheduled automation jobs to create, release and updates routes.	✓	✓	✓
Track routes, view on a map within Dynamics- view the current locations of vehicles and statuses of deliveries, in near real time.	✓	✓	✓

Dynamics 365 Module Continued....

Fully Integrated Dynamics 365 addon module

Essentials

Professional

Enterprise

Generate a loading sequence report which provides guidance on the correct order in which to load vehicles



Generate driver route details report summarizing start and end points, stops, and more for the day's activities.



Assign customers *destination categories* to create destination driven routes.



Manage routes by exception, review deliveries that were attempted or skipped and cancel or reschedule.



Maintain multiple Dynamics environments. Train staff in a separate environment to production.



View customer address on a map. Helps with assigning destination categories (coming soon).



Manage customer portal access



Setup warehouses or any address, as default departure and arrival points



Manage driver app access



Preset the Max distance a vehicle can travel per day. (Coming soon)



Preset the Max amount of time a driver can drive per day. (Coming soon)



View or download Proof of delivery (POD) and pickup confirmation documents.



Driver App

Mobile app for drivers to manage daily pickups and deliveries.

Essentials

Professional

Enterprise

Auto loading of daily delivery/pickup routes that have been assigned to the driver.



Turn by turn voice and map guided navigation to each delivery point.



Add proof of delivery information; Signature (Sign on glass), package photos, delivery/pickup location geocoordinates.



Supports multiple environments for Testing, Training, Live



Fulfil both deliveries and pickups on routes



Enter notes on deliveries or pickups.



Clearly identified route leg statuses, Scheduled, In Progress, Attempted, Skipped, Completed.



Initiate calls or SMS to the customer contact from within the app.



View order notes or instructions from within the app.



Works offline, syncs when possible. Ensuring no loss of data when internet connections are interrupted.



Driver can Skip a delivery if required. For example front gate is locked.



Geo restricted delivery: must be within the set tolerance of the location in order to confirm delivery. (Coming soon)



Customer Portal

Online portal for your customers to view real time info about their orders.

Essentials

Professional

Enterprise

Keyword search across all of your deliveries.



View or download Proof of delivery and pickup confirmation documents (POD).



Customer self-service.
View the current status of all deliveries and pickups.



View historical delivery data. Find an order from months ago and download POD.



Export historical delivery data (coming soon).



Configure Email notifications.
In transit, Delivered, Attempted etc.



Includes Sales order line level information.



How RouteCTRL pricing works

Our flexible pricing structure is based on the number of **concurrent active routes**. What is an active route?

An active route is a single uncompleted transport route assigned to a vehicle and released to its driver for dispatch.

Regardless of the plan purchased, concurrent active route licenses can be purchased in blocks of 5 billed at monthly intervals. Of course, annual billing agreements are available with discounts.

Additionally, there is a small annual maintenance and support cost to ensure that you receive the support you need to keep your transportation operations running smoothly.

If your organization has more than one company configured on your Microsoft Dynamics environment and you want to use RouteCTRL with more than one company, the minimum license requirements would apply for each company configuration.

Each plan purchased includes up to two environments for one company/entity, i.e., TEST and PROD

Additional companies/entities must be licensed separately.

* ALMS Annual maintenance & support at an additional charge per year

